



ENTITLEMENT OF PHYSICAL SHAREHOLDERS.

This is to inform you that Hon'ble NCLT, Chennai Bench ("NCLT") vide its order dated 14th June, 2023 had approved the Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited ("RACL"), Renaissance Consultancy Services Limited ("RCSL"), Renaissance Stocks Limited ("RSL"), Revathi Equipment Limited ("REL"), Semac Consultants Private Limited ("SCPL") and Renaissance Corporate Consultancy Limited ("RCCL") and their respective shareholders and creditors under Section 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme of Arrangement"/ "Scheme").

Pursuant to the Composite Scheme of Arrangement approved by the NCLT, following corporate actions were executed:

I. Demerger of Renaissance Advanced Consultancy Limited and transfer of commodity trading business to Renaissance Consultancy Services Limited

As per the scheme, the existing shares of RCSL was cancelled and RCSL issued 1 (one) equity share of RCSL to every shareholder of RACL in the ratio of 1:1 basis i.e., for every 1 equity share held in RACL as on the record date 22nd December 2023, 1 (one) equity share of RCSL was issued and allotted

II. Merger of Renaissance Advanced Consultancy Limited with Semac Consultants Limited

In-accordance with the scheme approved by the NCLT, Renaissance Advanced Consultancy Limited merged with Semac Consultants Limited (Former Revathi Equipment Limited) and 22,25,953 equity shares held by Renaissance Advanced Consultancy Limited in Semac Consultants Limited (Former Revathi Equipment Limited) was cancelled and equal amount of equity shares was issued to the shareholders of Renaissance Advanced Consultancy Limited in proportion to their shareholding in RACL as on the Record Date i.e., Monday, 12th February 2024,

III. Demerger of Semac Consultants Limited and transfer of drilling equipment business to Revathi Equipment India Limited

In-accordance with the scheme approved by the NCLT, Revathi Equipment India Limited, allotted 30,66,943 Equity Shares of ₹ 10/- each to equity shareholders of Semac Consultants Limited (Formerly

Revathi Equipment India Limited
(Formerly Renaissance Corporate Consultants Limited)

331, Pollachi Road, Coimbatore - 641 050. India. Phone : 0422 - 2610851, 0422 - 6655100,

Fax : 0422 - 6655199 CIN No.: L74999TZ2020PLC033369 E-mail: finance@revathi.in

Website: www.revathi.in



known as Revathi Equipment Limited) (“REL”) as on the Record Date, i.e., 03rd May, 2024, in the ratio of 1:1 in accordance with the Scheme.

While implementing the scheme, the Company in-accordance with Securities and Exchange Board of India (SEBI) vide its circular no. SEBI/ LADNRO/GN/2023/1302023, dated May 23, 2023 allotted the shares only in dematerialised form.

In compliance with the above provisions, the Company has allotted the Shares by credit to beneficiary account of the shareholders who hold their shares in dematerialised form with National Securities Depository Limited/ Central Depository Services (India) Limited, as the case maybe. Those shareholders who are holding their shares in physical form in the demerged/ merged company, the resulting/ amalgamated companies have credited their eligible shares to Suspense Escrow Demat Account.

To claim the shares, you are requested to submit the following documents:-

Procedure for claiming shares from Suspense Escrow Account.

Make request letter duly signed by all the holders, along with following documents / document mentioned in Schedule -1 / Schedule -2 to the RTA ;

The following mandatory documents as evidence are required to be submitted by the shareholder.

1. Self-attested copy of Share certificate or Letter of Confirmation issued by demerged/ merged company.
2. Self-attested copy of PAN of all the joint holders, if any, as proof of identity. Kindly note that the PAN shall be valid only if it is linked to Aadhaar by March 31, 2022 or any other date as may be specified by CBDT. In order to know the status of your PAN Linked to Aadhaar, you may check on this link: https://www.incometax.gov.in/iec/foportal
3. Self-attested copy of latest Client Master List of the Demat account of the applicant. (in case of joint holding, the Demat account should be in the same sequence as the names appear in the share certificate of demerged/ merged company).
4. Banker verification form duly attested by the Bank Manager along with the original cancelled cheque leaf. The attestation should contain the employee code of the person attesting the

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signature with the Bank seal in enclosed Form ISR-2.
5. Self-attested copy of valid Passport/ Registered Lease or Sale Agreement of Residence/ Flat Maintenance Bill or Utility bills like Telephone Bill (only land line), Electricity bill or Gas bill - Not more than 3 months old. For FII/sub account, Power of Attorney given by FII/ sub- account to the Custodians (which are duly notarized and / or apostilled or consularised) that gives the registered address should be taken as proof of residence).
6. Form ISR-4.
7. Any other document, as may be required.

Please send duly completed and signed documents / details and such further confirmation, information and documents as required to our Registrar & Share Transfer Agent ('RTA') at below mentioned address, for further processing and transfer of the Equity Shares to your Demat account.

MUFG Intime India Private Limited

Coimbatore Branch Address:

**Surya, 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam
Road, Coimbatore, Tamil Nadu - 641028.**

Phone No: 0422 - 4958995 / 2539835 / 836

Website: www.linkintime.co.in

Email: coimbatore@linkintime.co.in

General instructions for claimant.

- 1) Submission of the duly filled form and requisite attachments are mandatory. Please annex all the documents as required along with application to avoid delay in processing of your request.
- 2) The Applicant(s) should fill the form in the order in which their name appear in the original share certificate of demerged/ merged company.
- 3) In case of joint holding, the form has to be signed by all the joint holders.
- 4) If the applicant is/are illiterate, his/her/their thumb impression should be attested by a Magistrate or Notary Public under the seal of his office.
- 5) Kindly note furnishing mere photocopies of the documents mentioned above will not be accepted.

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- 6) If your folio has already completed KYC then you can mention the same in your covering letter and submit schedule 1 form duly filled in and Form ISR-4 along with the self-attested copy of Client Master List.

If you need any clarification/further information in the matter you may please write email at compliance.officer@revathi.in

Thanking you,

For Revathi Equipment India Limited

Sd/-

Nishant Ramakrishnan

Company Secretary and Compliance Officer

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