



22nd April 2024

To

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| Listing Department BSE Limited 25 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 505368 | Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. Scrip Code: SEMAC |
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Dear Sir / Madam,

Sub: Disclosures under Regulations 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

Ref: Fixation of record date pursuant to Scheme of Arrangement approved by the Hon’ble National Company Law Tribunal, Division Bench – II, Chennai (“NCLT”) vide its order dated 14th June, 2023

This is to inform you that in accordance with Section 230 to 232 read with Section 66 and other applicable provisions of Companies Act, 2013 the Hon’ble National Company Law Tribunal, Division Bench – II, Chennai (“NCLT”) vide its order dated 14th June, 2023 had sanctioned the Composite Scheme of Arrangement amongst applicant Companies and their respective shareholders and creditors (hereinafter referred as "Scheme").

As per the clause 51.2 of the scheme, the scheme is being given effect as per the chronology in which it has been provided in the scheme and the scheme inter-alia provided for the demerger of Semac Consultants Limited (former Revathi Equipment Limited). Consequent to the demerger, all the existing shareholders of Semac Consultants Limited will be issued shares in Revathi Equipment India Limited (former Renaissance Corporate Consultants Limited) in 1:1 ratio.

We would like to inform you that the board of directors of the Company has fixed **03rd May 2024** as the record date for the purpose of determining the eligible shareholders of the Company to whom fully paid-up equity Shares of Revathi Equipment India Limited (former Renaissance Corporate Consultants Limited) will be issued and allotted pursuant to Clause 27 of the Scheme.

The members of the Company whose name appear in the register of members as on Record Date (eligible members) will be issued and allotted 1 (one) fully paid-up equity shares of Revathi

Semac Consultants Ltd.
(formerly Known as Revathi Equipment Limited.)
37, (Old No.19/25), "SURYALAYA"
Shankar Mutt Road, Shankarapuram,
Basavanagudi, Bengaluru - 560 004, Karnataka
Tel : +91 80 40749074
E-mail : semac@semacconsultants.com

Corporate Identity Number
L29120TZ1977PLC000780
ISO 9001 : 2015

Registered Office :
Semac Consultants Ltd.
Pollachi Road, Malumachampatti.
Coimbatore - 641 021.
Tel : + 91 422 2610851 Fax : + 91 442 6655199
Website : www.semacconsultants.com

Bengaluru

Gurugram

Navi Mumbai

Muscat



Equipment India Limited (former Renaissance Corporate Consultants Limited) for every 1 (one) equity shares of Rs. 10 each held by the shareholders in the Company as on the record date.

The new equity shares issued by Revathi Equipment India Limited (former Renaissance Corporate Consultants Limited) shall, in compliance with the applicable regulations, will be listed and admitted for trading on the stock exchanges, (BSE Ltd. and National Stock Exchange of India Limited) where the equity shares of the Company are listed.

The salient information along with the Scheme is uploaded on the Company's website at <http://www.revathi.in/investor-relations/scheme-of-arrangement/>

You are requested to take the above information on record.

Thanking You,

Sincerely,

For Semac Consultants Limited

Aakriti Gupta

Company Secretary and Compliance Officer

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